







Hydrogen 350 bar (5000 psi)



# Table of Contents

The Texas Department of Motor Vehicles 2
Executive Summary
Methodology5
Data Limitations Related to VIN Decoding5
Data Limitations Related to COVID-195
Fuel Types and Associated Registered Vehicles
Hybrid: Gasoline and Electric
Electricity6
Natural Gas6
Propane6
Ethanol 6
Hybrid: Diesel and Electric
Hydrogen Fuel Cell
Methanol7
Gasoline7
Flexible (Flex)
Diesel7
Convertable7
Appendix A – Vehicles Registered in Texas by Fuel Type – FY 2022
Appendix B – Vehicles Registered in Texas by Fuel Type – FY 2021
Appendix C – Vehicles Registered in Texas by Fuel Type – FY 2020 10
Appendix D – Vehicles Registered in Texas by Fuel Type – FY 2019 11
Appendix E – Vehicles Registered in Texas by Fuel Type – FY 2018 12
Appendix F – Vehicles Registered in Texas by Fuel Type – FY 2017 13
Appendix G – Vehicles Registered in Texas by Fuel Type – FY 2016 14
Appendix H – Year-Over-Year Comparison – Registered Vehicle Count
Appendix I – Year-Over-Year Comparison – Percentage of Change

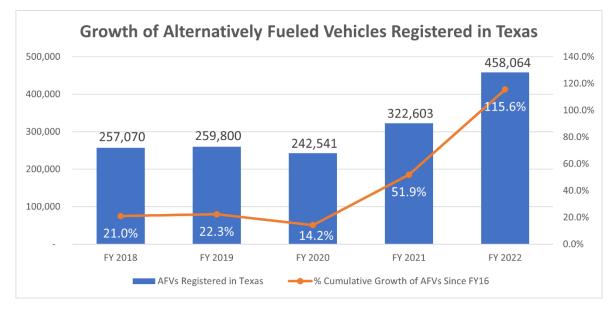
### The Texas Department of Motor Vehicles

The Texas Department of Motor Vehicles is a dynamic state agency with the mission to serve, protect and advance the citizens and industries in the state with quality motor vehicle related services. In addition to licensing vehicle dealers, awarding grants to law enforcement to combat motor vehicle crimes, and issuing operating authority and oversize/overweight permits to motor carriers, the department oversees the issuance of tens of millions of vehicle registration stickers and millions of vehicle titles annually.

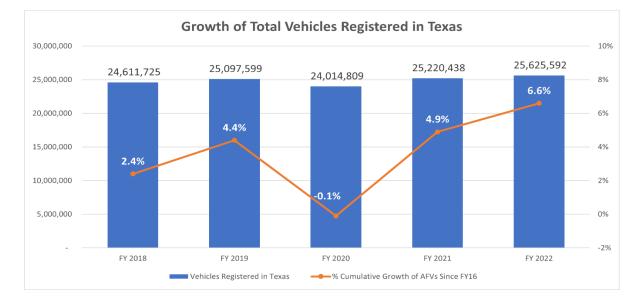
### **Executive Summary**

The Texas Department of Motor Vehicles reports the number of alternatively fueled vehicles (AFV) registered in Texas to the Texas Legislature annually pursuant to <u>Texas Transportation Code</u> <u>§502.004</u>. As defined by statute for the purposes of this report, AFVs are motor vehicles capable of using fuels other than gasoline or diesel fuel and hybrid vehicles.

There were 458,064 AFVs registered in Texas at the end of fiscal year (FY) 2022. Although AFVs represent just 1.8% of the total number of vehicles registered, their numbers have grown by 115.6% since FY 2016 and 78.2% in the last five years (Chart 1), significantly outpacing the 6.6% in growth of overall vehicle registrations during the same period (Chart 2).

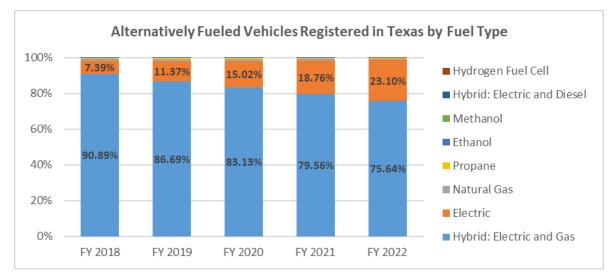


#### Chart 1



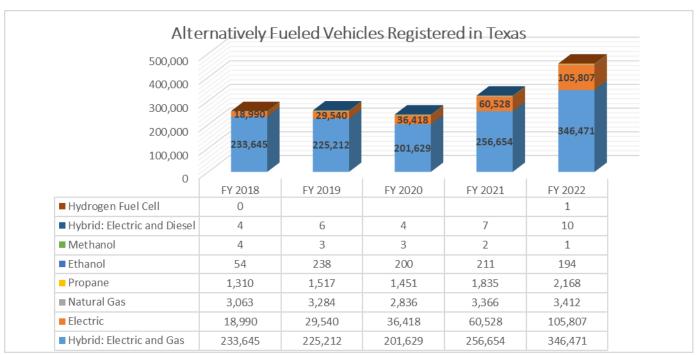
#### Chart 2

Chart 3 shows the breakdown by fuel type of AFVs registered in Texas. Electric and gas hybrids remain the predominant AFV type, representing just over 75% of registered AFVs, but that has decreased by 15.3 percentage points in the last five years. Over the same period, electric vehicles registered as a percentage of all AFVs have increased 15.8 percentage points.



#### Chart 3

Chart 4 summarizes AFV registration data from the last five years. In that time, the number of registered AFVs in Texas has increased by 200,994 (78.2%), primarily driven by increases in electric and gas hybrids of 112,826 (48.3% increase) and electric vehicles of 86,817 (457.2% increase).



#### Chart 4

### **Methodology**

A Vehicle Identification Number (VIN) is a unique alphanumeric identifier that has been assigned to individual vehicles by vehicle manufacturers since 1954. While its form and function have changed over time, the standard 17-character VIN used today was developed by the National Highway Traffic Safety Administration and has been required for all over-the-road vehicles, including passenger cars, multi-purpose passenger vehicles, trucks, buses, incomplete vehicles and motorcycles, since 1981.

#### Data Limitations Related to VIN Decoding

Third party VIN decoding software is used to determine the fuel types of vehicles registered in Texas. The software can decode VINs back to 1966, but some VINs cannot be decoded due to errors in the automated decoding process, VINs assigned by the manufacturer not including fuel type, or VINs assigned by the department that do not include vehicle-specific information. Additionally, some vehicles like trailers are not self-propelled and do not use fuel. In FY 2022, there were more than 3 million (11.9%) registered vehicles where the fuel type could not be determined or was not indicated; however, that number includes almost 2.4 million (9.3%) trailers that do not use fuel. Since FY 2021, the department has identified trailer populations within the *Fuel Type Unknown* group.

#### Data Limitations Related to COVID-19

On March 13, 2020, Governor Greg Abbott declared a state of disaster in all Texas counties in response to the global COVID-19 pandemic, and three days later requirements to register vehicles were waived to ensure customers were not required to physically visit a county tax assessor-collector's office to perform in-person transactions. The waiver resulted in fewer registration transactions in the last part of FY 2020 and the first part of FY 2021. The waiver ended on April 14, 2021, and since that time vehicle registration numbers have continued an upward trend to expected levels.

### Fuel Types and Associated Registered Vehicles

Below are brief descriptions of the various fuel types in use today by self-propelled vehicles. The fuels identified as alternative for purposes of this report include electricity, natural gas, propane, hydrogen fuel cell, ethanol, methanol and hybrid vehicles. Fuel descriptions were sourced from the United States Department of Energy <u>Alternative Fuels Data Center<sup>1</sup></u>.

### Hybrid: Gasoline and Electric

Gasoline and electric hybrids can use either fuel type, or both in combination, to propel a vehicle as determined by the design of the vehicle. There are varying degrees in which the vehicle uses the electric motor versus the gasoline-powered motor. In some instances, the two motors work together to provide power to the drivetrain. In other instances, the gasoline motor is only used to recharge the batteries for the electric motor. There are 346,471 (1.4%) gasoline and electric hybrid vehicles registered in Texas. This is an increase of 74.0% since FY 2016.

#### Electricity

Electric vehicles are wholly powered by electricity and use battery packs to store and release energy. There are 105,807 (0.4%) electric vehicles registered in Texas. Although a small fraction of the total vehicles registered in Texas, this category represents the largest percentage of increase of any alternatively fueled vehicle type year-over-year. The number of electric vehicles registered in Texas has grown by 97,410 (1160.1%) since FY 2016.

#### Natural Gas

Natural gas primarily consists of methane that is compressed and used by or through a compressed natural gas (CNG) system. It can be used in the form of CNG or liquefied natural gas or LNG to fuel vehicles. Conventional gasoline and diesel vehicles can be retrofitted for CNG; however, VIN decoding would not indicate that the engine had been converted. There are 3,412 CNG fueled vehicles registered in Texas.

#### Propane

Propane is a hydrocarbon gas that is stored under pressure inside a tank where it turns to liquid. As pressure is released, the liquid propane vaporizes and turns into gas that is used for combustion. There are 2,168 propane-fueled vehicles registered in Texas.

#### Ethanol

Ethanol can be produced from many high-starch plant sources and is primarily used as an octane enhancer when blended with gasoline but can also be used in higher concentrations by vehicles designed to accommodate its use. There are 194 ethanol fueled vehicles registered in Texas.

<sup>&</sup>lt;sup>1</sup> https://afdc.energy.gov

### Hybrid: Diesel and Electric

These hybrid vehicles are similar to gasoline and electric hybrids but use diesel fuel rather than gasoline. There are 10 diesel and electric hybrid vehicles registered in Texas.

#### Hydrogen Fuel Cell

Hydrogen fuel cells harness a chemical reaction to create electricity and propel a vehicle making them similar to hybrid electric vehicles. This is a relatively new technology for use in motor vehicles and, therefore, there are not many vehicles available to consumers. There is 1 vehicle registered in Texas using this fuel type.

#### Methanol

Methanol, also known as wood alcohol, has chemical and physical properties like ethanol. There is 1 methanol-fueled vehicle registered in Texas.

#### Gasoline

Gasoline, a transparent, petroleum-derived liquid that is used primarily as a fuel in internal combustion engines, is the most common fuel type and used by more than 18.5 million (72.5%) vehicles in the state.

#### Flexible (Flex)

Flexible fuel vehicles are designed to operate using either gasoline or gasoline-ethanol blends containing up to 85% ethanol. Approximately 2.1 million (8.1%) vehicles in Texas can use flexible fuel, making the total number of vehicles registered in Texas that can use gasoline and/or flexible fuel 20,652,681 million (80.6%).

#### Diesel

Diesel includes products commonly referred to as kerosene, light cycle oil, #1 diesel fuel, #2 diesel fuel, aviation jet fuel, renewable diesel, biodiesel, distillate fuel, cutter stock, heating oil or simply diesel fuel. There are 1.45 million (5.7%) diesel fueled vehicles registered in Texas.

#### Convertible

Convertible vehicles have engines that are easily converted from gasoline to propane. There are 2,562 convertible vehicles registered in Texas.

FUEL TYPE	REGISTERED VEHICLES	PERCENT OF TOTAL
Hybrid (Gasoline)	346,471	1.35%
Electric	105,807	0.41%
Natural Gas	3,412	0.01%
Propane	2,168	0.01%
Ethanol	194	0.00%
Hybrid (Diesel)	10	0.00%
Hydrogen Fuel Cell	1	0.00%
Methanol	1	0.00%
Subtotal, AFV	458,064	1.79%
Gasoline	18,589,078	72.54%
Flexible	2,063,603	8.05%
Diesel	1,454,229	5.67%
Convertible	2,562	0.01%
Fuel Type Undisclosed*	256,783	1.00%
Fuel Type Unknown**	415,115	1.62%
Trailers	2,386,158	9.31%
Subtotal, Non-AFV	25,167,528	98.21%
Total Vehicles Registered	25,625,592	100.00%

\*\* Unknown fuel types are the result of an error in the VIN decoding process or the VIN not designating a fuel type.

FUEL TYPE	REGISTERED VEHICLES	PERCENT OF TOTAL
Hybrid (Gasoline)	256,654	1.02%
Electric	60,528	0.24%
Natural Gas	3,366	0.01%
Propane	1,835	0.01%
Ethanol	211	0.00%
Hybrid (Diesel)	7	0.00%
Methanol	2	0.00%
Subtotal, AFV	322,603	1.28%
Gasoline	17,244,692	68.38%
Flexible	2,067,804	8.20%
Diesel	1,343,897	5.33%
Convertible	2,811	0.01%
Hydrogen Fuel Cell	-	-
Fuel Type Undisclosed*	275,206	1.09%
Fuel Type Unknown**	1,570,235	6.22%
Trailers	2,393,190	9.49%
Subtotal, Non-AFV	24,897,835	98.72%
Total Vehicles Registered	25,220,438	100.00%

\*\* Unknown fuel types are the result of an error in the VIN decoding process or the VIN not designating a fuel type.

FUEL TYPE	REGISTERED VEHICLES	PERCENT OF TOTAL
Hybrid (Gasoline)	201,629	0.84%
Electric	36,418	0.15%
Natural Gas	2,836	0.01%
Propane	1,451	0.01%
Ethanol	200	0.00%
Hybrid (Diesel)	4	0.00%
Methanol	3	0.00%
Subtotal, AFV	242,541	1.01%
Gasoline	15,024,613	62.56%
Flexible	1,945,689	8.10%
Diesel	1,188,617	4.95%
Convertible	2,926	0.01%
Hydrogen Fuel Cell	-	-
Fuel Type Undisclosed*	291,046	1.31%
Fuel Type Unknown**	5,319,377	22.15%
Subtotal, Non-AFV	23,772,268	98.99%
Total Vehicles Registered	24,018,809	100.00%

# Appendix C – Vehicles Registered in Texas by Fuel Type – FY 2020

\* The VIN decoding process returned the fuel type in question as Undisclosed.

FUEL TYPE	REGISTERED VEHICLES	PERCENT OF TOTAL
Hybrid (Gasoline)	225,212	0.90%
Electric	29,540	0.12%
Natural Gas	3,284	0.01%
Propane	1,517	0.01%
Ethanol	238	0.00%
Methanol	3	0.00%
Hybrid (Diesel)	6	0.00%
Subtotal, AFV	259,800	1.04%
Gasoline	16,845,463	67.12%
Flexible	2,168,253	8.64%
Diesel	1,276,164	5.08%
Convertible	3,830	0.02%
Hydrogen Fuel Cell	-	-
Fuel Type Undisclosed*	329,708	1.31%
Fuel Type Unknown**	4,214,381	16.79%
Subtotal, Non-AFV	24,837,799	98.96%
Total Vehicles Registered	25,097,599	100.00%

### Appendix D – Vehicles Registered in Texas by Fuel Type – FY 2019

\* The VIN decoding process returned the fuel type in question as Undisclosed.

FUEL TYPE	REGISTERED VEHICLES	PERCENT OF TOTAL
Hybrid (Gasoline)	233,645	0.95%
Electric	18,990	0.08%
Natural Gas	3,063	0.01%
Propane	1,310	0.01%
Ethanol	54	0.00%
Methanol	4	0.00%
Hybrid (Diesel)	4	0.00%
Subtotal, AFV	257,070	1.04%
Gasoline	17,510,554	71.15%
Flexible	2,231,880	9.07%
Diesel	1,258,596	5.11%
Convertible	4,473	0.02%
Hydrogen Fuel Cell	-	-
Fuel Type Undisclosed*	336,527	1.37%
Fuel Type Unknown**	3,012,625	12.24%
Subtotal, Non-AFV	24,354,655	98.96%
Total Vehicles Registered	24,611,725	100.00%

# Appendix E – Vehicles Registered in Texas by Fuel Type – FY 2018

\* The VIN decoding process returned the fuel type in question as Undisclosed.

FUEL TYPE	REGISTERED VEHICLES	PERCENT OF TOTAL
Hybrid (Gasoline)	217,084	0.90%
Electric	11,724	0.05%
Natural Gas	3,901	0.02%
Propane	1,276	0.01%
Ethanol	-	0.00%
Methanol	-	0.00%
Hybrid (Diesel)	-	0.00%
Subtotal, AFV	233,985	0.97%
Gasoline	17,237,827	71.39%
Flexible	2,215,878	9.18%
Diesel	1,369,414	5.67%
Convertible	5,756	0.02%
Hydrogen Fuel Cell	-	-
Fuel Type Undisclosed*	715	0.00%
Fuel Type Unknown**	3,084,014	12.77%
Subtotal, Non-AFV	23,913,604	99.03%
Total Vehicles Registered	24,147,589	100.00%

FUEL TYPE	REGISTERED VEHICLES	PERCENT OF TOTAL
Hybrid (Gasoline)	199,096	0.83%
Electric	8,397	0.04%
Natural Gas	3,889	0.02%
Propane	1,038	0.00%
Ethanol	-	0.00%
Methanol	-	0.00%
Hybrid (Diesel)	-	0.00%
Subtotal, AFV	212,420	0.88%
Gasoline	16,622,760	69.17%
Flexible	2,127,669	8.85%
Diesel	1,327,585	5.52%
Convertible	6,549	0.03%
Hydrogen Fuel Cell	-	-
Fuel Type Undisclosed*	555	0.00%
Fuel Type Unknown**	3,734,699	15.54%
Subtotal, Non-AFV	23,819,817	99.12%
Total Vehicles Registered	24,032,237	100.00%

### Appendix H – Year-Over-Year Comparison – Registered Vehicle Count

FUEL TYPE	FY 2016 REGISTERED VEHICLES	FY 2017 REGISTERED VEHICLES	FY 2018 REGISTERED VEHICLES	FY 2019 REGISTERED VEHICLES	FY 2020 REGISTERED VEHICLES	FY 2021 REGISTERED VEHICLES	FY 2022 REGISTERED VEHICLES
Hybrid (Gas)	199,096	217,084	233,645	225,212	201,629	256,654	346,471
Electric	8,397	11,724	18,990	29,540	36,418	60,528	105,807
Natural Gas	3,889	3,901	3,063	3,284	2,836	3,366	3,412
Propane	1,038	1,276	1,310	1,517	1,451	1,835	2,168
Ethanol	-	-	54	238	200	211	194
Hybrid (Diesel)	-	-	4	6	4	7	10
Methanol	-	-	4	3	3	2	1
Hydrogen	-	-	-	-	-	-	1
Subtotal, AFV	212,420	233,985	257,070	259,800	242,541	322,603	458,064
Gasoline	16,622,760	17,237,827	17,510,554	16,845,463	15,024,613	17,244,692	18,589,078
Flexible	2,127,669	2,215,878	2,231,880	2,168,253	1,945,689	2,067,804	2,063,603
Diesel	1,327,585	1,369,414	1,258,596	1,276,164	1,188,617	1,343,897	1,454,229
Convertible	6,549	5,756	4,473	3,830	2,926	2,811	2,562
Undisclosed*	555	715	336,527	329,708	291,046	275,206	256,783
Unknown**	3,734,699	3,084,014	3,012,625	4,214,381	5,319,377	1,570,235	415,115
Trailers	-	-	-	-	-	2,393,190	2,386,158
Subtotal, Non- AFV	23,819,817	23,913,604	24,354,655	24,837,799	23,772,268	24,897,835	25,167,528
Total Vehicles Registered	24,032,237	24,147,589	24,611,725	25,097,599	24,014,809	25,220,438	25,625,592

\* The VIN decoding process returned the fuel type in question as Undisclosed.

\*\* Unknown fuel types are the result of an error in the VIN decoding process or the VIN not designating a fuel type. Prior to FY 2021, trailers were included in the "Unknown" category.

### Appendix I – Year-Over-Year Comparison – Percentage of Change

FUEL TYPE	FY 2016 to FY 2017	FY 2017 to FY 2018	FY 2018 to FY 2019	FY 2019 to FY 2020	FY 2020 to FY 2021	FY 2021 to FY 2022	FY 2016 to FY 2022
Hybrid (Gas)	9.03%	7.63%	-3.61%	-10.47%	27.29%	35.00%	74.02%
Electric	39.62%	61.98%	55.56%	23.28%	66.20%	74.81%	1160.06%
Natural Gas	0.31%	-21.48%	7.22%	-13.64%	18.69%	1.37%	-12.27%
Propane	22.93%	2.66%	15.80%	-4.35%	26.46%	18.15%	108.86%
Ethanol	-	-	340.74%	-15.97%	5.50%	-8.06%	-
Hybrid (Diesel)	-	-	50.00%	-33.33%	75.00%	42.86%	-
Methanol	-	-	-25.00%	0.00%	-33.3%	-50.00%	-
Hydrogen	-	-	-	-	-	-	-
Subtotal, AFV	10.15%	9.87%	1.06%	-6.64%	33.01%	41.99%	115.64%
Gasoline	3.70%	1.58%	-3.80%	-10.81%	14.78%	7.80%	11.83%
Flexible	4.15%	0.72%	-2.85%	-10.26%	6.28%	-0.20%	-3.01%
Diesel	3.15%	-8.09%	1.40%	-6.86%	13.06%	8.21%	9.54%
Convertible	-12.11%	-22.29%	-14.38%	-23.60%	-3.93%	-8.86%	-60.88%
Undisclosed*	28.83%	46,967%	-2.03%	-11.73%	-5.44%	-6.69%	46,167.21%
Unknown**	-17.42%	-2.31%	39.89%	26.22%	-70.48%	-73.56%	-88.89%
Trailers	-	-	-	-	-	-0.29%	-
Subtotal, Non-AFV	0.39%	1.84%	1.98%	-4.29%	4.73%	1.08%	5.66%
Total Vehicles Registered	0.48%	1.92%	1.97%	-4.31%	5.02%	1.61%	6.63%

\* The VIN decoding process returned the fuel type in question as Undisclosed.

\*\* Unknown fuel types are the result of an error in the VIN decoding process, the VIN not designating a fuel type, or the vehicle in question not being self-propelled. such as a trailer. Prior to FY 2021, trailers were included in the "Unknown" category.